

Thai Optical Group Public Company Limited (TOG) and its subsidiaries (collectively, the "Company") are committed to maintaining the highest standards of ethical conduct and transparency in its investor relations activities. This Investor Relations Code of Conduct ("Code") outlines the principles and procedures that all personnel involved in investor relations (IR) must adhere to.

Purpose & Scope

The Code serves the following key objectives:

Ethical Practices: Integrate ethical principles into the core of the Company's IR culture.

Regulatory Compliance: Ensure adherence to all applicable laws, rules and regulations, set forth by the Securities and Exchange Commission Thailand (SEC) and the Stock Exchange of Thailand (SET).

Fair and Equitable Conduct: Foster fair, equitable and integrity-based interactions with the investment community.

This Code applies to all Directors, Senior Management, Managers, IR Personnel and any employee with access to confidential information ("Personnel").

1. Integrity & Professionalism

Compliance: All Personnel must consistently adhere to applicable laws, SEC regulations and SET requirements.

Professional Conduct: IR activities shall be conducted with professionalism, integrity and equality, avoiding preferential treatment, which may undermine the Company's interests or those of its stakeholders.

Confidentiality: Insider information must be safeguarded and not used for personal gain or to benefit third parties.

2. Controlled Access & Use of Inside Information

Restricted Access: Access to the Company's confidential information (considered "inside information") is strictly controlled on a need-to-know basis.

Obligations: Personnel granted access to inside information must undergo mandatory training on its proper handling and confidentiality requirements.

Prohibition of Disclosure: Inside information must not be disclosed to any external party prior to compulsory public disclosure, except as required by law or with explicit management approval.

3. Public Disclosure Regulations

Silent Period: During silent periods, 30 days prior to quarterly public disclosure, or 45 days prior to the annual report public disclosure, and for 2 days after each public disclosure, no Personnel shall discuss operating results with outsiders. This includes any meetings, briefings and/or inquiries into financial matters.

4. Building Trustworthy Investor Relations

Transparency: The Company maintains a comprehensive public record of disclosed information and ensures equal access for all stakeholders.

Interactive Communication: The Company fosters communication with the investment community through meetings, SET event participation, and IR personnel.

Accurate and Timely Information: The Company provides current and reliable information through presentations, factsheets, and the Company's website content.

5. Enforcement

The Company is committed to enforcing this Code. Violations of the Code may constitute legal infractions, and may result in disciplinary action, up to and including termination of employment.